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(a joint stock company with limited liability incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

ANNOUNCEMENT IN RELATION TO THE CONVENING OF THE PRESENTATION ON THE 2024 INTERIM RESULTS AND THE CASH DIVIDEND DISTRIBUTION

The board (the “**Board**”) of directors (the “**Directors**”) of CSSC Offshore & Marine Engineering (Group) Company Limited (the “**Company**”) and all of its Directors guarantee that this announcement does not contain any false information, misleading statement or material omission, and accept responsibility for the authenticity, accuracy and completeness of the contents of this announcement.

HIGHLIGHTS:

- **Time of the meeting: from 16:00 p.m. to 17:00 p.m., 11 September 2024 (Wednesday)**
- **Place of the meeting: the SSE Roadshow Platform of the Shanghai Stock Exchange (website: <http://roadshow.sseinfo.com>) (the “SSE Roadshow Platform”)**
- **Method of the meeting: online interaction on the SSE Roadshow Platform**
- **Investors can submit their questions by logging on to the home page of the SSE Roadshow Platform website and clicking the “pre-collection of questions” column, or via the public mailbox (comec@comec.cssc.net.cn) of the Company by 16:00 from 4 September 2024 (Wednesday) to 10 September 2024 (Tuesday). The Company will answer the questions which investors are generally concerned about at the presentation.**

The 2024 interim report of the Company has been published on the websites of the Shanghai Stock Exchange (www.sse.com.cn), The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the designated media for information disclosure by the Company on 29 August 2024. In order to enable investors to have a more comprehensive and in-depth understanding of the operating results and financial position of the Company for the first half of 2024, the Company intends to hold a presentation on the 2024 interim results and cash dividend distribution from 16:00 to 17:00 on 11 September 2024, during which the Company will communicate with investors in regard to matters of concern to them.

I. TYPE OF PRESENTATION

This investment presentation will be conducted in the form of online interaction. The Company will interact and communicate with investors on the substantive operating results and financial indicators for the first half of 2024, and answer the questions which investors are generally concerned about within the scope permitted by information disclosure.

II. TIME, PLACE AND METHOD OF THE PRESENTATION

(I) Time of the meeting: from 16:00 p.m. to 17:00 p.m., 11 September 2024 (Wednesday)

(II) Place of the meeting: the SSE Roadshow Platform (<http://roadshow.sseinfo.com>)

(III) Method of the meeting: online interaction on the SSE Roadshow Platform

III. ATTENDEES

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| Director and general manager: | Mr. Chen Liping |
| Secretary to the Board: | Mr. Li Zhidong |
| Chief financial officer: | Mr. Hou Zengquan |
| Independent Director: | Mr. Lin Bin |

IV. METHOD OF PARTICIPATION BY INVESTORS

1. Investors may participate in the results presentation online by logging on to the SSE Roadshow Platform (<http://roadshow.sseinfo.com/>) through the Internet from 16:00 p.m. to 17:00 p.m. on 11 September 2024 (Wednesday), and the Company will answer the questions from investors in a timely manner.
2. Investors can log on to the home page of the SSE Roadshow Platform website from 4 September 2024 (Wednesday) to 10 September 2024 (Tuesday) by 16:00 p.m. and click on the “pre-collection of questions” column (<http://roadshow.sseinfo.com/questionCollection.do>) and select the event according to the event time or ask questions to the Company via the public mailbox (comec@comec.cssc.net.cn) of the Company. The Company will answer the questions which investors are generally concerned about at the presentation.

V. CONTACT AND ENQUIRY METHODS

Contact person: Office of the Board
Telephone: 020-81896411
Email: comeec@comeec.cssc.net.cn

VI. OTHER MATTERS

After the conclusion of the results presentation, investors may log on to the SSE Roadshow Platform (<http://roadshow.sseinfo.com/>) to review the briefing and main contents of the results presentation.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 3 September 2024

As at the date of this announcement, the Board comprises eight Directors, namely executive Director Mr. Chen Liping; non-executive Directors Mr. Gu Yuan, Mr. Ren Kaijiang and Mr. Yin Lu; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.